



SETTLED CASE FEE ADVANCE FUNDING APPLICATION

(All information will be held in strictest confidence and will not be shared or used for any purpose other than consideration of this application. Return this form to AdvancedLegalCapital@msn.com or fax to 855-238-3299)

FIRM INFORMATION

Law Firm Name: _____

Contact Name: _____

Office Phone: _____ Mobile Phone: _____

Email Address: _____ Website: _____

Main Office Address: _____

Firm Structure (i.e. corporation, partnership, LLC, Sole Prop, etc.): _____

Tax ID: _____ State of Incorporation: _____

Year Established: _____ Number of Partners ___/Associates: _____

List each equity partner and ownership %: _____

Caption (or file name) of settled case: _____

Amount of settlement: \$ _____ Applicant firm's net fee in settled case: \$ _____

When is the attorney fee in the settlement expected to be received? _____

What entity or insurance carrier is responsible for paying the settlement? _____

Does the firm have a contingency agreement with the client(s) in the settled case? Yes No Please attach.

Amount of Advance requested: \$ _____ Date funds will be needed: _____

- Has the firm received any prior funding advances against its projected fee/costs in the above settled case? Yes No If yes, please describe: _____
• Are there any outstanding loans or lines of credit for which the fee in this case is included as security or collateral? Yes No If yes, please describe: _____
• Is there a co-counsel or fee-sharing agreement in effect in the settled case being offered as the basis for this advance? Yes No If yes, please describe: _____
• Are there any pending or existing claims, judgments or lawsuits against the firm or any of the firm's partners? Yes No If yes, please specify: _____
• Does firm currently owe any back taxes? Yes No If yes, specify total amount/year(s): \$ _____
• Has a partner or the firm ever filed bankruptcy? Yes No If yes, Partner _____ or Firm
If yes, date of bankruptcy filing: _____ Date of discharge: _____
• Are all Partners/Members of the firm in good standing? Yes No
If not, please explain: _____



ATTORNEY INFORMATION (Required for each equity partner)

Attorney Name: _____

Social Security #: _____ - _____ - _____ Year admitted to Bar: _____ State(s): _____

Office Phone: _____ Mobile Phone: _____ Email address: _____

Principal Areas of Practice: _____

Home Address: _____

How long have you lived at current address _____ ; at your prior address? _____

Do you personally owe taxes or have any claims, liens or judgments against you? Yes No

If yes, to whom, how much, and for what year(s): _____

If taxes are owed, is there an installment agreement in place and current? Yes No

To help us expedite your approval and funding, please attach the following documentation/information:

- A brief summary of the settled case; documentation showing an agreement to settle the case has been reached and agreed to by all parties (correspondence, mediator's memo, email exchange, etc.); the complaint; signed settlement agreement/release (if available); client retainer agreement; client accounting; any fee-sharing agreement; calculation of estimated net fee; current procedural status of the case and any court actions required to finalize; names and policy limits of any insurance carriers involved; est. date of payment.

CONFIDENTIALITY/ COMMON INTEREST/NON-DISCLOSURE AGREEMENT

The applicant, Advanced Legal Capital, LLC, and affiliated investors, lenders and underwriters, acknowledge and agree that the provision of case information by the applicant will not waive or diminish in any way the confidentiality of said case information or its continued protection under the attorney-client privilege or the work product doctrine. Case information shall remain subject to protection under the common interest doctrine and the above recipients will treat all of the case information as confidential information of the above applicant and will not disclose any of the case information to any third party without the prior written consent of the applicant.

APPLICANT SIGNATURE AND ACKNOWLEDGEMENT:

The undersigned specifically represents to Advanced Legal Capital and its affiliated funders and investors that: (1) the information provided in this application and attachments is true and correct as of the date set forth and that any intentional or negligent misrepresentation contained in this application may result in civil liability, including monetary damages, to any person who may suffer any loss due to reliance upon any misrepresentation that I have made on this application, and/or in criminal penalties; (2) the Funder and its agents, brokers, insurers, servicers, successors, and assigns may continuously rely on the information contained in the application, and I am obligated to amend and/or supplement the information provided in this application if any of the material facts that I have represented herein should change prior to funding; and (3) my transmission of this application as an "electronic record" containing my "electronic signature," as those terms are defined in applicable federal and/or state laws, or my facsimile transmission of this application containing a facsimile of my signature, shall be as effective, enforceable and valid as if a paper version of this application were delivered containing my original written signature. I hereby authorize and consent to have Advanced Legal Capital LLC and affiliated investors and lenders, including _____, their agents, representatives and/or employees, perform any and all necessary searches to investigate and evaluate this application and for future requests, including, but not limited to, background checks, credit checks, and any type of search relating to my financial status or that of the firm. I further represent that, on behalf of the law firm and myself, I am authorized to consent to this process.

Signed: _____

Date: _____

Print name: _____